

WE'VE GOT YOU COVERED.

At HALL Structured Finance (HSF), we understand the challenges facing the hospitality industry due to the COVID-19 pandemic, and the difficulty in accessing capital for hotels. In response, HSF has launched a bridge loan program directed towards owners, operators and developers in need of recapitalizing their property during these difficult times.

HOTEL BRIDGE LOAN PROGRAM

LOCATIONS	Hotels in the Southwest and Southeast regions of the United States
PROPERTY TYPES	Existing newer hotels (5 years old or newer)
SECURITY	First mortgage lien on the subject property
LOAN SIZES	\$10 million to \$25 million
LOAN TO VALUE	Up to 75% LTV
RECOURSE	Non-recourse, with standard carve out provisions
LOAN TERM	Up to 36-month loan term
DEBT SERVICE	Interest only
RESERVES	Interest reserves as needed to subsidize operations over 12 to 18 months
CLOSING TIME	4 to 8 weeks from application

